

*Beyond Beds & Boundaries...*

# Indian Student Mobility Report

2023-2024





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CHAPTER

06

# Destination UK





# Analysis of UK as a Study Abroad Destination

## Top Universities & Courses for International Students



### Top Universities in terms of Enrollment:

Imperial College London

King's College London

London School of Economics and Political Science

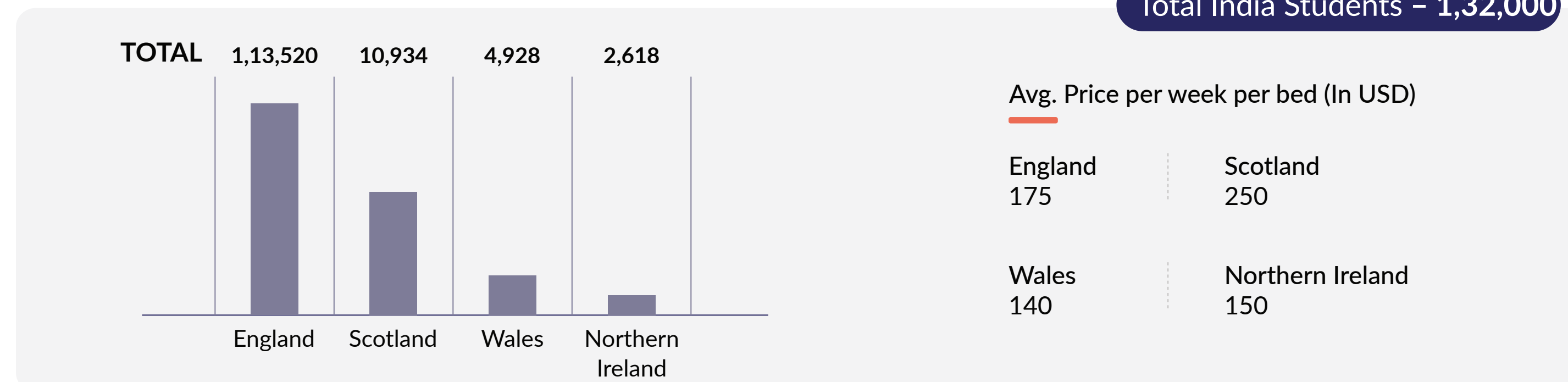
University College London

University of Bristol

Exhibit 52: Details of Beds for Indian Students in Higher Education (2023)



Exhibit 53: Indian Students Enrollment in Higher Education by Country ('23)



### Top Courses/Fields:

Engineering

Business and Management

Law  
Medicine

Communication & Media Studies

Computer Science

Economics

Mathematics

Finance

Accounting

Marketing

International Relations

### Key Insights

It is estimated that around 132,000 Indian students are currently studying in the Higher Education Sector of the UK. This makes India the second largest source of international students in the UK, after China.


















The growth in the number of international students in the UK is being driven by a number of factors, including the high quality of education, the diversity of the student body, and the career opportunities that the UK offers.

International students comprise 25% of the higher education Enrollment in the UK



# Study Abroad Analysis: Scholarships (UK)



 Scholarship Name	 Timelines	 Process for Applying	 Website Address
 Chevening Scholarships	▶ Usually opens in August	▶ Online application, Interviews	▶ <a href="http://www.chevening.org">www.chevening.org</a>
 Rhodes Scholarships	▶ Usually opens in June	▶ Online application, Interviews	▶ <a href="http://www.rhodeshouse.ox.ac.uk">www.rhodeshouse.ox.ac.uk</a>
 Commonwealth Scholarships	▶ Usually opens in November	▶ Online application, Recommendations	▶ <a href="http://cscuk.fcdo.gov.uk">cscuk.fcdo.gov.uk</a>
 GREAT Scholarships	▶ Varies	▶ Through University Admission Process	▶ <a href="http://www.britishcouncil.in">www.britishcouncil.in</a>
 Inlaks Scholarships	▶ Usually opens in January	▶ Online application, Interviews	▶ <a href="http://www.inlaksfoundation.org">www.inlaksfoundation.org</a>
 Felix Scholarships	▶ Usually opens in January	▶ Online application, Recommendations	▶ <a href="http://www.felixscholarship.org">www.felixscholarship.org</a>
 University of Oxford Scholarships	▶ Rolling	▶ Through University Admission Process	▶ <a href="http://www.ox.ac.uk">www.ox.ac.uk</a>
 University of Westminster Scholarships	▶ Usually opens in November	▶ Online application, Interviews	▶ <a href="http://www.westminster.ac.uk">www.westminster.ac.uk</a>
 Imperial College India Foundation Postgraduate Scholarships	▶ Usually opens in March	▶ Online application, Recommendations	▶ <a href="http://www.imperial.ac.uk">www.imperial.ac.uk</a>
 UCL Global Excellence Scholarships	▶ Usually opens in April	▶ Through University Admission Process	▶ <a href="http://www.ucl.ac.uk">www.ucl.ac.uk</a>
 Edinburgh Global Research Scholarships	▶ Usually opens in February	▶ Online application	▶ <a href="http://www.ed.ac.uk">www.ed.ac.uk</a>
 Bristol University International Scholarships	▶ Usually opens in March	▶ Online application	▶ <a href="http://www.bristol.ac.uk">www.bristol.ac.uk</a>
 University of Sheffield Scholarships	▶ Usually opens in April	▶ Through University Admission Process	▶ <a href="http://www.sheffield.ac.uk">www.sheffield.ac.uk</a>



# Study Abroad Analysis: Accommodation (UK) (1/2)



Exhibit 54:  
Total On-Campus Beds

Total Beds – 46,200

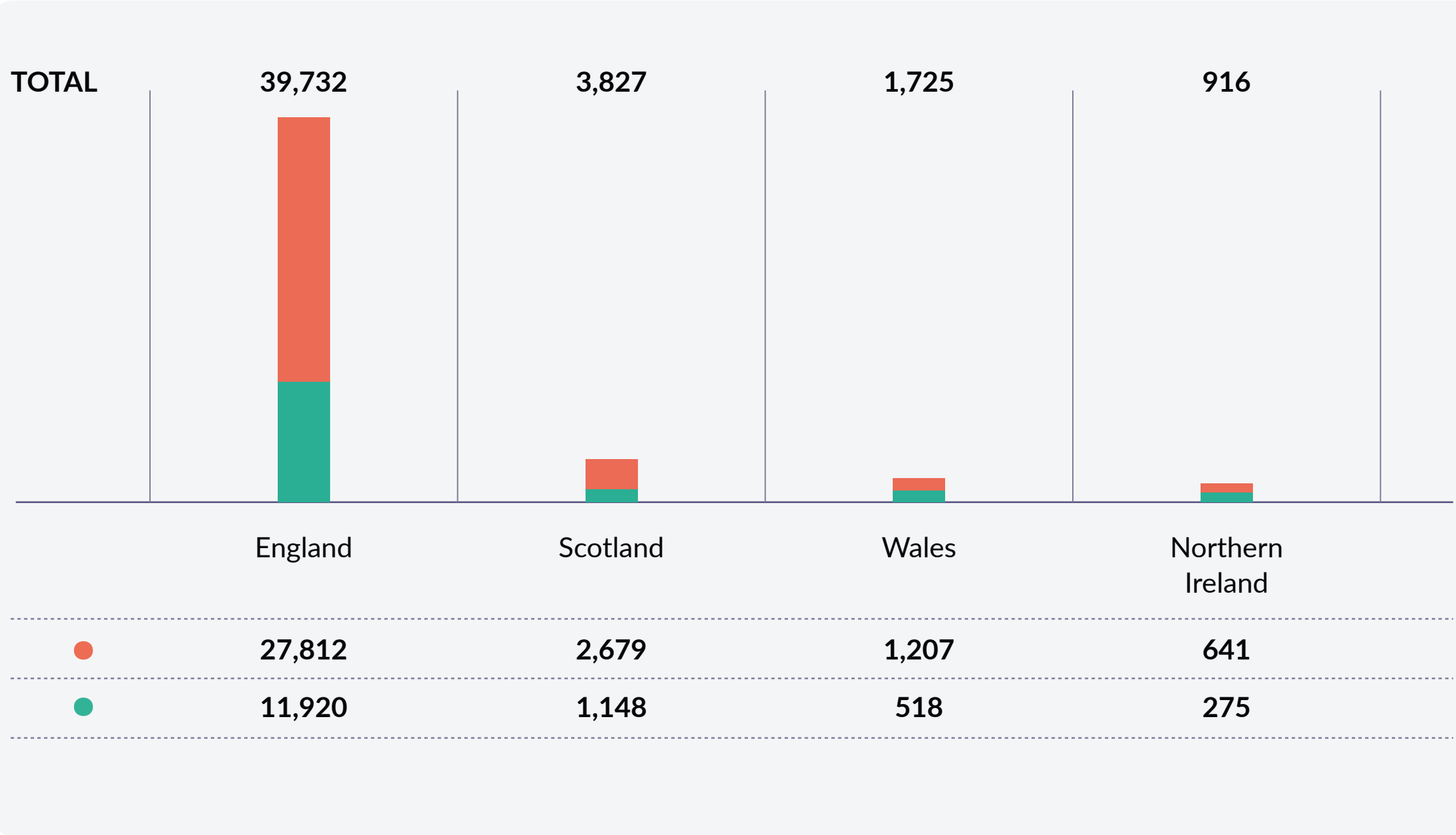
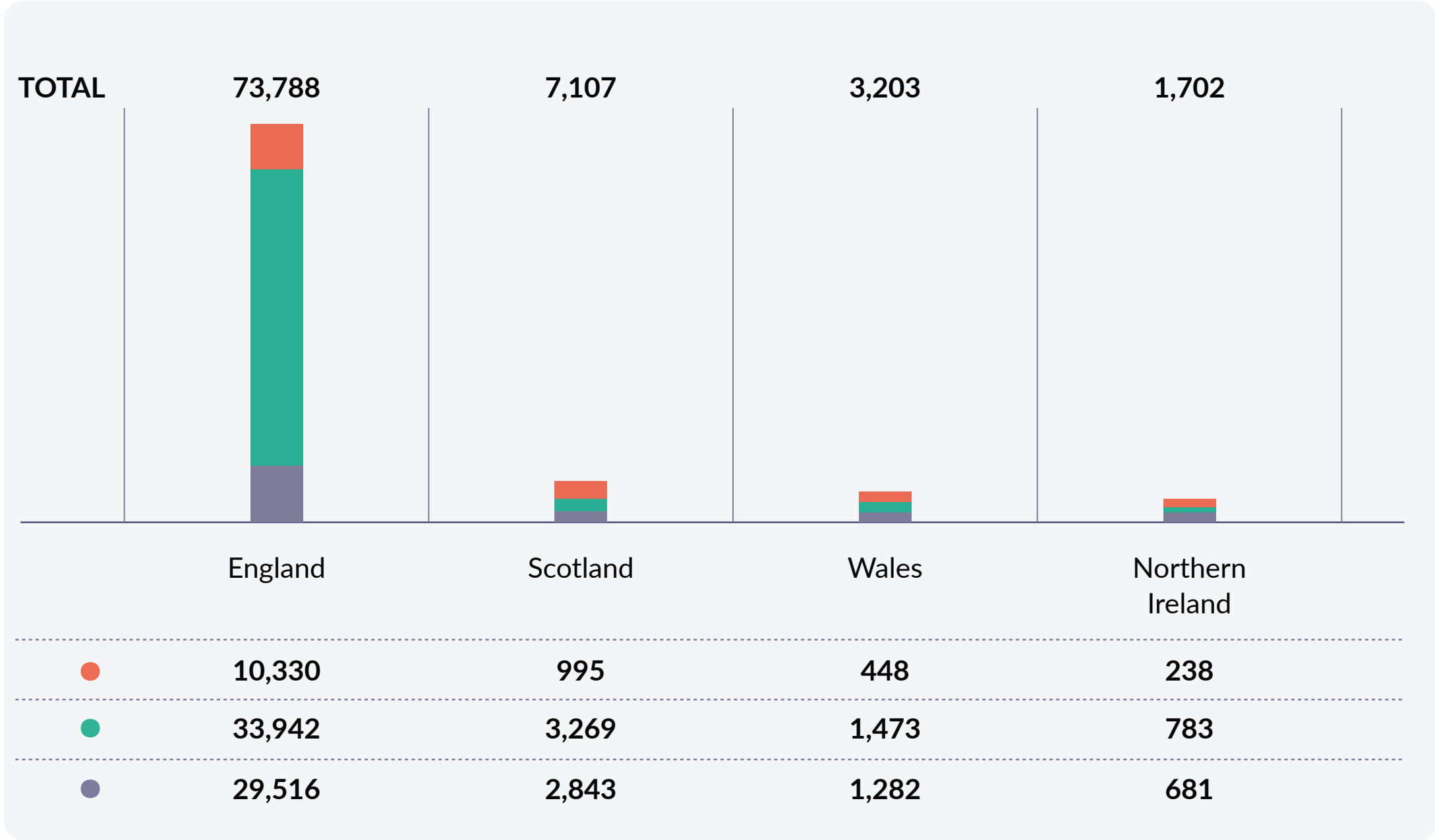



Exhibit 55:  
Total Off-Campus Beds


Total Beds – 85,800





Key PSBA Players

Unite Students	UPP Ltd	Scape UK	IQ Student Accommodation	Prestige Student Living
Student Roost	CRM Students	Fresh Student Living	Campus Living Villages	Host Hello Student



Types of Student Accommodation

Single Rooms	Private Room
Studio Apartment	





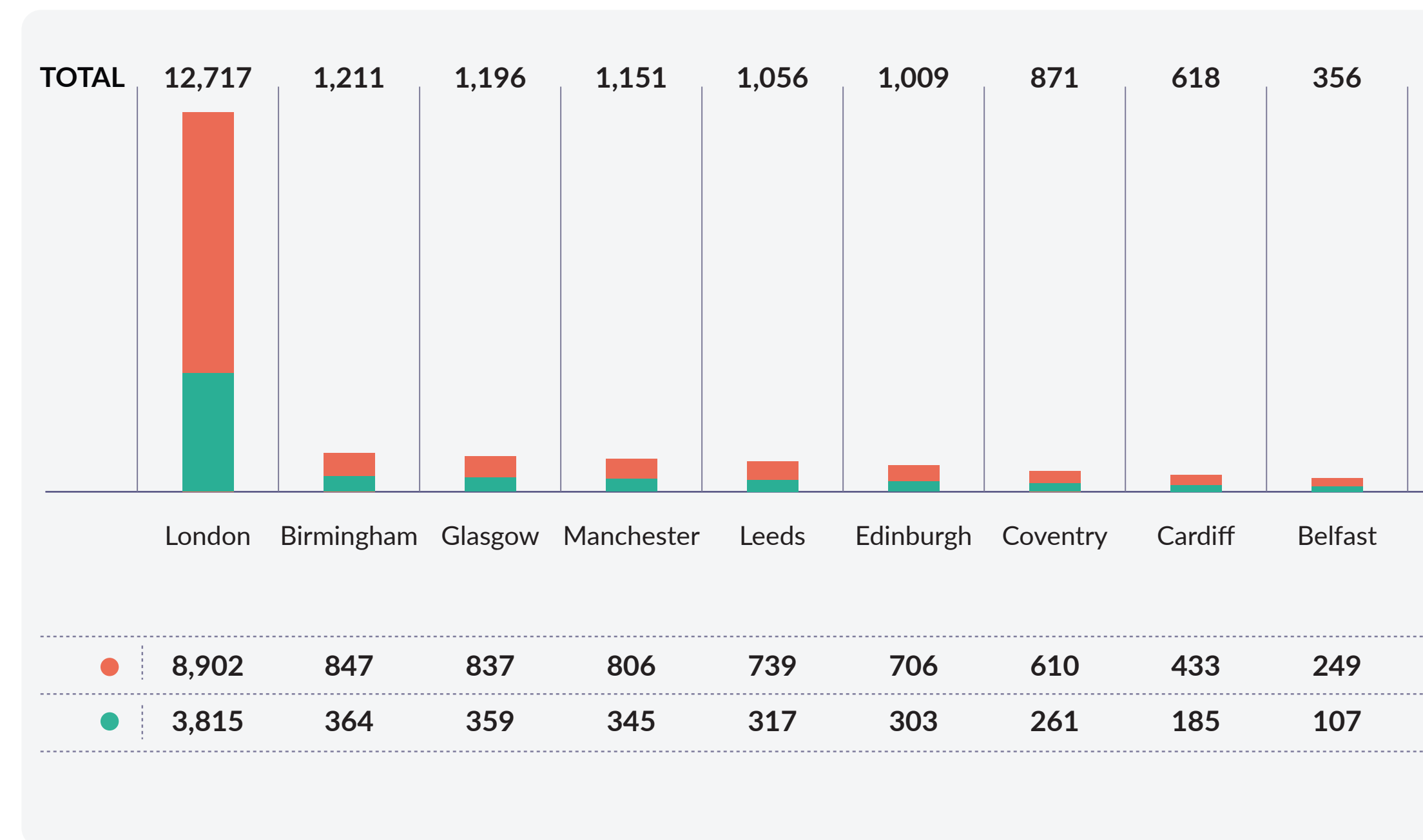
## Study Abroad Analysis: Accommodation (UK) (2/2)

36,333	3,459	3,417	3,289	3,016	2,884	2,490	1,766	1,018		Exhibit 56: No. of Beds Across Top Cities in UK
-375	-141	-203	-188	-94	-234	-172	-182	-172		<b>Total Beds – 57,672</b>
London	Birmingham	Glasgow	Manchester	Leeds	Edinburgh	Coventry	Cardiff	Belfast	Avg. Price per week per bed (In USD)	

Exhibit 57:

### Total On-Campus Accommodation

Total Beds – 20,185

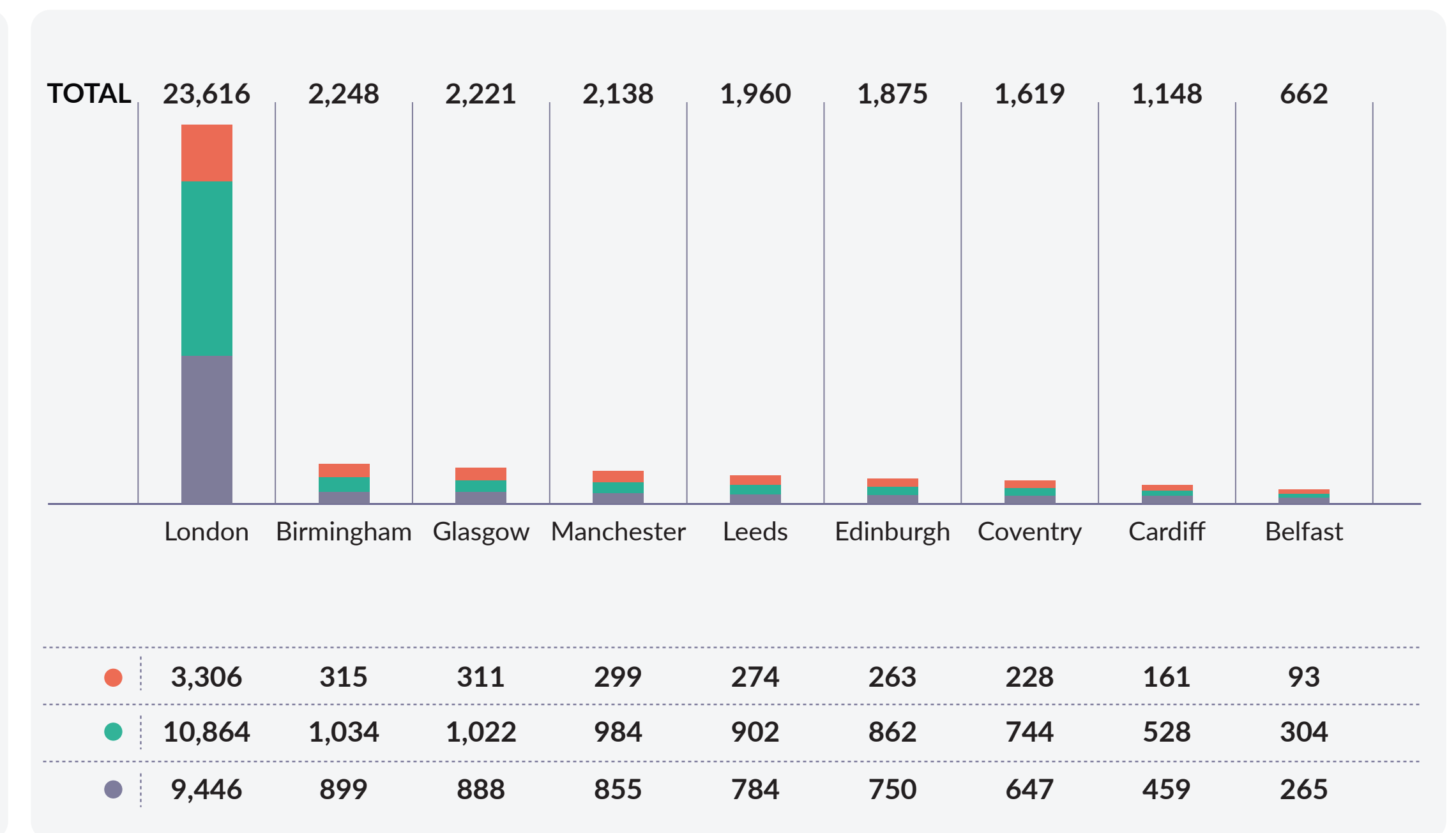


● PBSA ● Unihalls

Exhibit 58:

### Total Off-Campus Accommodation

Total Beds – 37,487



● Off Campus Beds ● Private Acc. ● PBSA

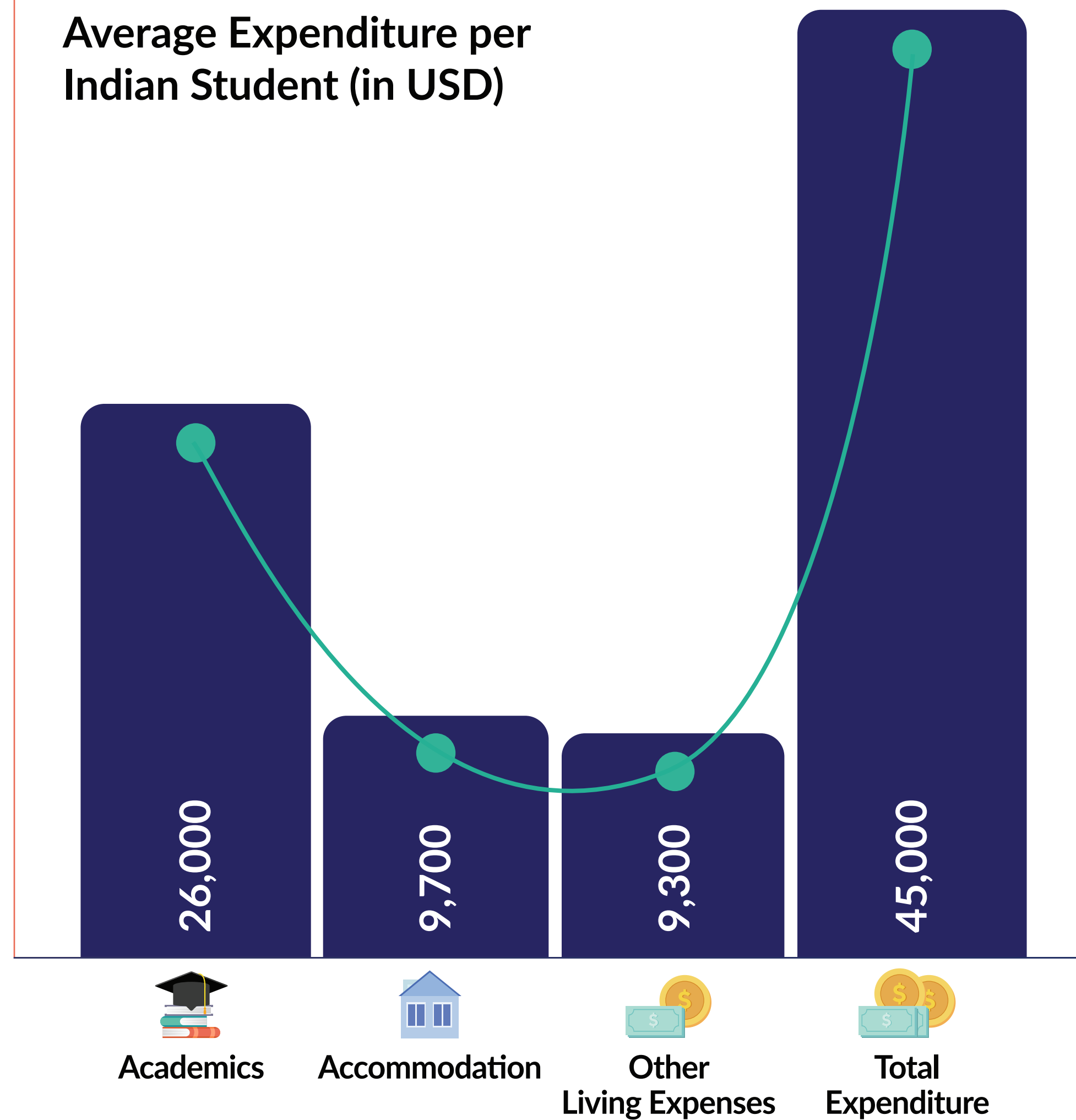




## Study Abroad Analysis: Payments (UK)

Exhibit 59:

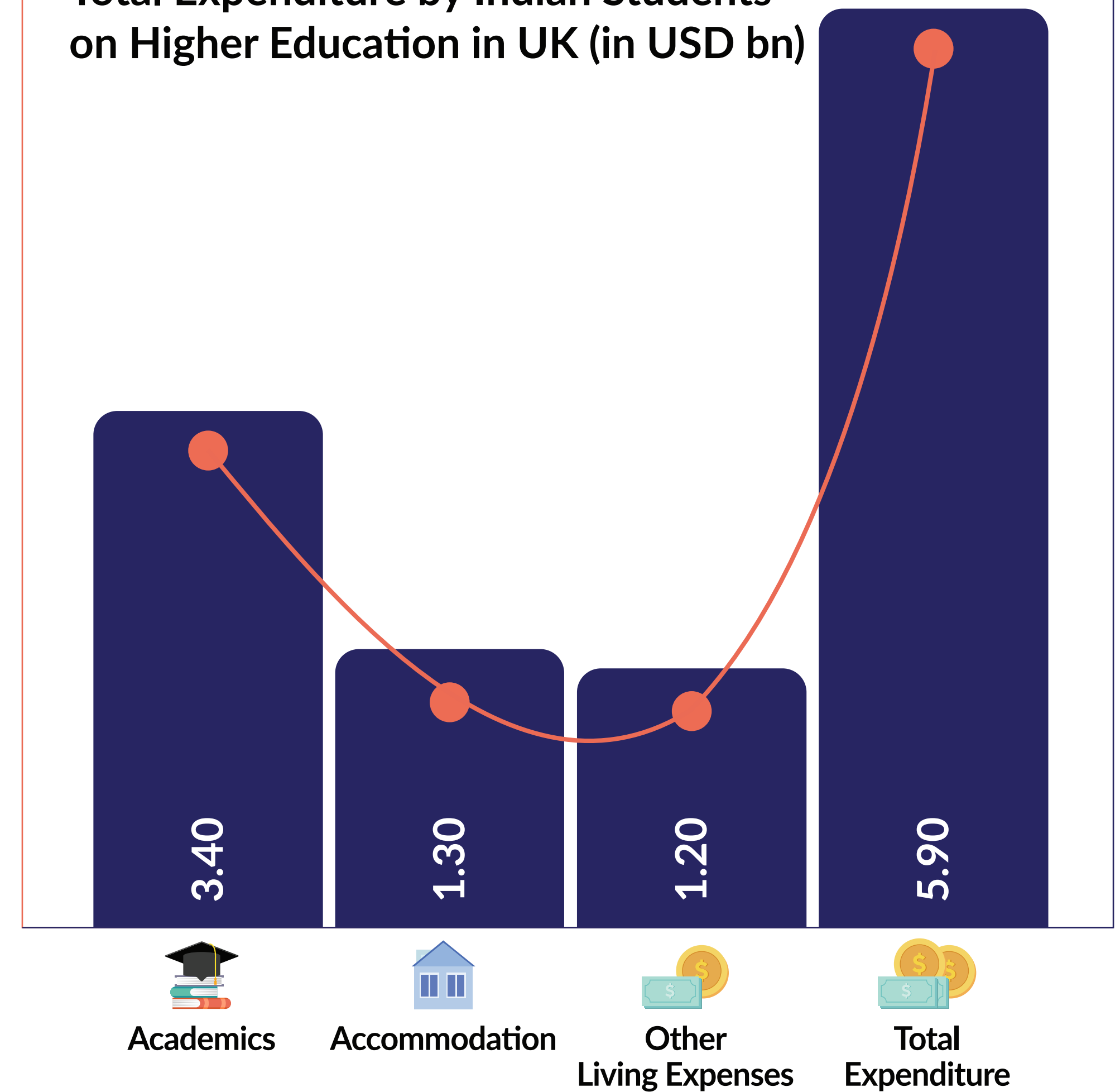
**Average Expenditure per Indian Student (in USD)**



For the year  
2023-2024

Exhibit 60:

**Total Expenditure by Indian Students on Higher Education in UK (in USD bn)**







# About Us



# About Us (1/2)



University Living, founded in 2015 by Saurabh Arora and Mayank Maheshwari, has been a trailblazer in the international student accommodation industry. It stands out as a managed marketplace with a strong community focus, dedicated to offering students secure, comfortable, and affordable housing in numerous global locations.

Highly regarded in the Indian subcontinent, University Living has set new benchmarks in the field, providing access to over 2+ million beds across 515+ cities spanning the UK, Ireland, Australia, Europe, the USA, and Canada. Its services extend to over 1,000 top universities worldwide, significantly enhancing the educational journey for 2+ million students from 110 different nationalities. University Living is a tech-enabled, contentdriven leader in the industry, having earned numerous awards and achieved a Gross Booking Value (GBV) of USD 500 million by booking over 15million nights in just seven years. Their comprehensive suite of services includes seamless booking, transparent pricing, and 24/7 assistance, reflecting a decade's worth of expertise and a steadfast commitment to ensuring a smooth post-admission experience.

The company is deeply rooted in a people-oriented culture, utilizing innovative technology to adapt to the evolving needs of its members, constantly enhancing its services, and setting new industry standards. University Living's unwavering dedication to providing exceptional student accommodation experiences has solidified its position as a respected industry leader. Notably, University Living is an award-winning global student housing platform, receiving accolades such as Forbes India DGEMS 2023, Entrepreneur India-Cross Border Business Growth Award 2023, Best Entrepreneur Solution for Higher-ed, Mint Startup Icon Awards 2023, Indian Achievers' Award, and more. Discover a world of comfortable and secure accommodations with University Living, your trusted partner in the journey of higher education.



# About Us (2/2)



EasyTransfer is a cross-border payments and compliance FinTech headquartered in Singapore with offices across India, greater China, UK, US, Canada and Australia.

For 10+ years, we have provided an online education payment platform for international students, processing US\$ 3 billion annually in payments to education institutions and accommodation providers globally.

By offering novel payment technologies, transparent and fair exchange rates, 1-to-1 guidance and native speaker support based in the home countries, EasyTransfer has helped international student families overcome cross-border financial challenges and pay tuition fees like a local.

EasyTransfer works with 1500+ education agencies, pathway programmes, colleges, universities and accommodation providers around the world. Our in-house technology and operations teams custom-build solutions and integrations for our education partners.

EasyTransfer has been ranked on FXC Intelligence Global Fintech 100, KPMG Fintech 50, and Forbes Asia 100 to Watch lists.



One Step Global is a market entry firm specialized in the higher education sector. We help global universities, colleges, government organizations to land and expand across Asia, through stakeholder management and in-country representation.

One Step Global works with some very prestigious universities and colleges across the world. Our solutions vary from market development, market entry and market presence.

Currently we have universities from the UK, USA, Ireland, Finland, Australia and New Zealand. We help our clients with strategy development, market introductions, in-country representation, stakeholder management, logistics and operations encompassing office space, hiring dedicated resources working for the client, managing payroll etc. Ours is a young and dynamic company, with a strong focus on performance and core values.

Our team of experienced and passionate professionals has a deep understanding of the higher education sector in Asia.



RAYSolute Consultants, founded by Aurobindo Saxena in Bengaluru, specializes in the education sector.

Deriving its name, RAYSolute (pronounced as "resolute"), from the four Indian Vedas, the firm offers expertise in Strategy, Operations, Finance, HR, IT, Marketing, Sales, and Change Management. RAYSolute empowers clients to overcome business challenges and capitalize on opportunities.

With a team of global education consultants, RAYSolute is dedicated to supporting educational institutions and companies in achieving their goals, driven by a passion for education and success.



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